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*Proposed Counsel for the Debtors and  
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

GVS TEXAS HOLDINGS I, LLC,  
and GVS PORTFOLIO I B, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case Nos. 21-31119-MVL  
through 21-31164-SGJ

**(Joint Administration Requested)**

**AMENDED NOTICE OF DESIGNATION AS  
COMPLEX CHAPTER 11 BANKRUPTCY CASES**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: GVS Texas Holdings I, LLC (7458); GVS Texas Holdings II, LLC (1225); GVS Portfolio I, LLC (6441); GVS Portfolio I B, LLC (7171); GVS Portfolio I C, LLC (3093); WC Mississippi Storage Portfolio I, LLC (0423); GVS Nevada Holdings I, LLC (4849); GVS Ohio Holdings I, LLC (6449); GVS Missouri Holdings I, LLC (5452); GVS New York Holdings I, LLC (5858); GVS Indiana Holdings I, LLC (3929); GVS Tennessee Holdings I, LLC (5909); GVS Ohio Holdings II, LLC (2376); GVS Illinois Holdings I, LLC (9944); and GVS Colorado Holdings I, LLC (0408). The location of the Debtors' service address is: 814 Lavaca Street, Austin, Texas 78701.

GVS Texas Holdings I, LLC and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) commenced these chapter 11 cases on June 17, 2021 and June 23, 2021, respectively.<sup>2</sup> The Debtors believe that these chapter 11 cases qualify as complex chapter 11 bankruptcy cases under General Order No. 2006-02 because:

- X The Debtors’ total debt exceeds \$10 million;
- X Any other circumstances justifying complex case treatment (multiple, related Debtors)

**Reservation of Rights**

Nothing contained herein is intended to be or shall be construed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors’ or any party in interest’s rights to dispute any claim, (iii) a waiver of the Debtors’ or any other party in interest’s rights under the Bankruptcy Code or any other applicable law, or (iv) an approval or assumption of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code. Likewise, if the Court grants the relief sought herein, any payment made pursuant to the Court’s order is not intended to be and should not be construed as an admission to the validity of any claim or a waiver of the Debtors’ or any party in interest’s rights to dispute such claim subsequently.

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<sup>2</sup> This notice amends and takes the place of the notice filed on June 18, 2021 to reflect the filing of the bankruptcy case of GVS Portfolio I C, LLC.

Dated: June 28, 2021  
Dallas, Texas

Respectfully submitted,

**SIDLEY AUSTIN LLP**

/s/ Thomas R. Califano

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